

STATE OF SOUTH DAKOTA
COUNTY OF LINCOLN
CITY OF TEA
SALES TAX REVENUE BONDS, SERIES 2005

RECEIVED

JAN 09 '06

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

S.D. SEC. OF STATE

#1510747

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

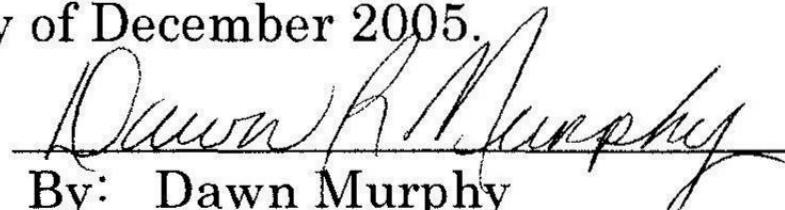
FILING FEE: \$1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Tea.
2. Designation of issue: Sales Tax Revenue Bonds, Series 2005.
3. Date of issue: December 15, 2005
4. Purpose of issue: Provide funds for the financing of the Public Safety Building Project
5. Type of bond: tax-exempt.
6. Principal amount and denomination of bond: \$ 1,235,000.
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Sales Tax Revenue Bonds is true and correct on this 22nd day of December 2005.


By: Dawn Murphy
Its: Finance Officer

\$1,235,000

City of Tea, South Dakota

Sales Tax Revenue Bonds, Series 2005

Public Safety Building

Debt Service Schedule

Part 1 of 2

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
12/22/2005	-	-	-	-	-
06/01/2006	-	-	26,505.82	26,505.82	-
12/01/2006	40,000.00	3.900%	28,741.25	68,741.25	95,247.07
06/01/2007	-	-	27,961.25	27,961.25	-
12/01/2007	40,000.00	3.900%	27,961.25	67,961.25	95,922.50
06/01/2008	-	-	27,181.25	27,181.25	-
12/01/2008	45,000.00	3.900%	27,181.25	72,181.25	99,362.50
06/01/2009	-	-	26,303.75	26,303.75	-
12/01/2009	45,000.00	4.150%	26,303.75	71,303.75	97,607.50
06/01/2010	-	-	25,370.00	25,370.00	-
12/01/2010	45,000.00	4.150%	25,370.00	70,370.00	95,740.00
06/01/2011	-	-	24,436.25	24,436.25	-
12/01/2011	50,000.00	4.150%	24,436.25	74,436.25	98,872.50
06/01/2012	-	-	23,398.75	23,398.75	-
12/01/2012	50,000.00	4.400%	23,398.75	73,398.75	96,797.50
06/01/2013	-	-	22,298.75	22,298.75	-
12/01/2013	55,000.00	4.400%	22,298.75	77,298.75	99,597.50
06/01/2014	-	-	21,088.75	21,088.75	-
12/01/2014	55,000.00	4.550%	21,088.75	76,088.75	97,177.50
06/01/2015	-	-	19,837.50	19,837.50	-
12/01/2015	55,000.00	4.550%	19,837.50	74,837.50	94,675.00
06/01/2016	-	-	18,586.25	18,586.25	-
12/01/2016	60,000.00	4.700%	18,586.25	78,586.25	97,172.50
06/01/2017	-	-	17,176.25	17,176.25	-
12/01/2017	65,000.00	4.700%	17,176.25	82,176.25	99,352.50
06/01/2018	-	-	15,648.75	15,648.75	-
12/01/2018	65,000.00	4.850%	15,648.75	80,648.75	96,297.50
06/01/2019	-	-	14,072.50	14,072.50	-
12/01/2019	70,000.00	4.850%	14,072.50	84,072.50	98,145.00
06/01/2020	-	-	12,375.00	12,375.00	-
12/01/2020	70,000.00	5.000%	12,375.00	82,375.00	94,750.00
06/01/2021	-	-	10,625.00	10,625.00	-
12/01/2021	75,000.00	5.000%	10,625.00	85,625.00	96,250.00
06/01/2022	-	-	8,750.00	8,750.00	-
12/01/2022	80,000.00	5.000%	8,750.00	88,750.00	97,500.00
06/01/2023	-	-	6,750.00	6,750.00	-
12/01/2023	85,000.00	5.000%	6,750.00	91,750.00	98,500.00
06/01/2024	-	-	4,625.00	4,625.00	-
12/01/2024	90,000.00	5.000%	4,625.00	94,625.00	99,250.00
06/01/2025	-	-	2,375.00	2,375.00	-
12/01/2025	95,000.00	5.000%	2,375.00	97,375.00	99,750.00
Total	\$1,235,000.00	-	\$712,967.07	\$1,947,967.07	-